

# CITY OF LAREDO

CITY COUNCIL MEETING

A-2015-S-05

CITY COUNCIL CHAMBERS

1110 HOUSTON STREET

LAREDO, TEXAS 78040

AUGUST 3, 2015

5:30 P.M.

## SUPPLEMENTAL AGENDA

### I. COMMUNICATIONS AND RECOGNITIONS

#### Communiqués

- a. Presentation by Ms. Elizabeth Alonzo-Villarreal from NeighborWorks Laredo.

### II. APPOINTMENTS TO COMMISSIONS, BOARDS AND COMMITTEES

- a. Appointment by Council Member Esteban Rangel of Dora Flores to the Library Board.

### II. RESOLUTIONS

1.

**2015-R-68** Resolution directing publication of notice of intention to issue City of Laredo, Texas Combination Tax and Revenue Certificates of Obligation, in one or more series, in the maximum principal amount of \$21,750,000.00, for the purpose of

- (1) constructing, improving and repairing city streets and sidewalks, together with drainage, traffic and street signalization and lighting improvements;
- (2) renovating and improving city-owned buildings;
- (3) acquisition of equipment and vehicles for various city departments, to wit: city administration, health department, engineering department, parks and leisure department, public safety departments, and public works departments;
- (4) acquiring, constructing and improving municipal parks and recreational facilities, including constructing related drainage improvements and landfill cell;
- (5) purchasing one or more parcels of land located in the city's downtown area

for municipal parking, municipal buildings and for future improvements to the city-owned plaza theater;  
(6) purchasing land and improvements on Chihuahua street for future development as a public museum or community activity center; and  
(7) paying legal, fiscal, and engineering fees in connection with such projects.

### **III. STAFF REPORTS**

1. Presentation of the Plan of Finance by Noe Hinojosa of Estrada-Hinojosa & Company, Inc., as it relates to possible new bond issues.

### **ADJOURNMENT**

This notice was posted at the Municipal Government Offices, 1110 Houston Street, Laredo, Texas, at a place convenient and readily accessible to the public at all times. Said notice was posted on Friday, July 31, 2015 at 4:30 p.m.

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Gustavo Guevara, Jr.  
City Secretary

**City Council-Supplemental Agenda**

**Meeting Date:** 08/03/2015

**Initiated By:** Jesus Olivares, City Manager

**Staff Source:** Horacio De Leon, Assistant City Manager; Rosario C Cabello, Finance Director

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**SUBJECT**

**III. STAFF REPORTS**

1. Presentation of the Plan of Finance by Noe Hinojosa of Estrada-Hinojosa & Company, Inc., as it relates to possible new bond issues.

**VENDOR INFORMATION FOR COMMITTEE AGENDA**

n/a

**PREVIOUS COUNCIL ACTION**

n/a

**BACKGROUND**

n/a

**COMMITTEE RECOMMENDATION**

n/a

**STAFF RECOMMENDATION**

Approve Plan of Finance

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**City Council-Supplemental Agenda**

**Meeting Date:** 08/03/2015

**Initiated By:** Jesus Olivares, City Manager

**Staff Source:** Horacio De Leon, Assistant City Manger; Rosario C. Cabello, Finance Director

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**SUBJECT**

**II. RESOLUTIONS**

1.

**2015-R-68** Resolution directing publication of notice of intention to issue City of Laredo, Texas Combination Tax and Revenue Certificates of Obligation, in one or more series, in the maximum principal amount of \$21,750,000.00, for the purpose of

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- (6) purchasing land and improvements on Chihuahua street for future development as a public museum or community activity center; and
- (7) paying legal, fiscal, and engineering fees in connection with such projects.

**VENDOR INFORMATION FOR COMMITTEE AGENDA**

n/a

**PREVIOUS COUNCIL ACTION**

A presentation of the Plan of Finance is scheduled for August 3, 2015 by Noe Hinojosa of Estrada Hinojosa & Company, Inc.

**BACKGROUND**

The City of Laredo is proposing to sell a Combination Tax and Revenue Certificates of Obligation in the maximum principal amount of \$21,750,000 for various city wide projects; \$15.5M for General Fund and \$5.3 Solid Waste (excluding issuance costs). An additional \$14,000,000 Revenue Bond will be sold for the Utilities Department for system improvements.

**COMMITTEE RECOMMENDATION**

n/a

**STAFF RECOMMENDATION**

Approve resolution

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**Attachments**

Resolution 2015-R-68

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**CERTIFICATE FOR RESOLUTION NO. 2015-R-68**

**THE STATE OF TEXAS**                           §  
**COUNTY OF WEBB**                           §  
**CITY OF LAREDO**                           §

We, the undersigned officers of said City, hereby certify as follows:

1. The City Council of said City convened in REGULAR MEETING ON THE 3<sup>rd</sup> DAY OF AUGUST, 2015, at the City Hall, and the roll was called of the duly constituted officers and members of said City Council, to-wit:

- Pete Saenz, Mayor
- Juan Narvaez, Mayor Pro-Tem
- Rudy Gonzalez, Jr.
- Esteban Rangel
- Alejandro "Alex" Perez, Jr.
- Roque Vela, Jr.
- Charlie San Miguel
- George Altgelt
- Roberto Balli

Gustavo Guevara, Jr., City Secretary

and all of said persons were present, except the following members: \_\_\_\_\_

\_\_\_\_\_Whereupon, among other business, the following was transacted at said Meeting: a written

**RESOLUTION DIRECTING PUBLICATION OF NOTICE OF INTENTION TO ISSUE CITY OF LAREDO, TEXAS COMBINATION TAX AND REVENUE CERTIFICATES OF OBLIGATION, IN ONE OR MORE SERIES, IN THE MAXIMUM PRINCIPAL AMOUNT OF \$21,750,000, FOR THE PURPOSE OF (1) CONSTRUCTING, IMPROVING AND REPAIRING CITY STREETS AND SIDEWALKS, TOGETHER WITH DRAINAGE, TRAFFIC AND STREET SIGNALIZATION AND LIGHTING IMPROVEMENTS; (2) RENOVATING AND IMPROVING CITY-OWNED BUILDINGS, (3) ACQUISITION OF EQUIPMENT AND VEHICLES FOR VARIOUS CITY DEPARTMENTS, TO WIT: CITY ADMINISTRATION, HEALTH DEPARTMENT, ENGINEERING DEPARTMENT, PARKS AND LEISURE DEPARTMENT, PUBLIC SAFETY DEPARTMENTS, AND PUBLIC WORKS DEPARTMENTS; (4) ACQUIRING, CONSTRUCTING AND IMPROVING MUNICIPAL PARKS AND RECREATIONAL FACILITIES, INCLUDING CONSTRUCTING RELATED DRAINAGE IMPROVEMENTS AND LANDFILL CELL, (5) PURCHASING ONE OR MORE PARCELS OF LAND LOCATED IN THE CITY'S DOWNTOWN AREA FOR MUNICIPAL PARKING, MUNICIPAL BUILDINGS AND FOR FUTURE IMPROVEMENTS TO THE CITY-OWNED PLAZA THEATER, (6) PURCHASING LAND AND IMPROVEMENTS ON CHIHUAHUA STREET FOR FUTURE DEVELOPMENT AS A PUBLIC MUSEUM OR COMMUNITY ACTIVITY CENTER, AND (7) PAYING LEGAL, FISCAL, AND ENGINEERING FEES IN CONNECTION WITH SUCH PROJECTS**

was duly introduced for the consideration of said City Council and read in full. It was then duly moved and seconded that said Resolution be adopted; and, after due discussion, said motion carrying with it the adoption of said Resolution, prevailed and carried by the following vote:

AYES: All members of said City Council shown present above voted "Aye".

NOES: NONE.

2. That a true, full and correct copy of the aforesaid Resolution passed at the Meeting described in the above and foregoing paragraph is attached to and follows this Certificate; that said Resolution has been duly recorded in said City Council's minutes of said Meeting; that the above and foregoing paragraph is a true, full and correct excerpt from said City Council's minutes of said Meeting pertaining to the adoption of said Resolution; that the persons named in the above and foregoing paragraph are the duly chosen, qualified and acting officers and members of said City Council as indicated therein; that each of the officers and members of said City Council was duly and sufficiently notified officially and personally, in advance, of the time, place and purpose of the aforesaid Meeting, and that said Resolution would be introduced and considered for adoption at said Meeting, and each of said officers and members consented, in advance, to the holding of said Meeting for such purpose, and that said Meeting was open to the public and public notice of the time, place and purpose of said meeting was given, all as required by Chapter 551, Texas Government Code.

3. That the Mayor of said City has approved and hereby approves the aforesaid Resolution; that the Mayor and the City Secretary of said City have duly signed said Resolution; and that the Mayor and the City Secretary of said City hereby declare that their signing of this Certificate shall constitute the signing of the attached and following copy of said Resolution for all purposes.

**SIGNED AND SEALED THE 3<sup>rd</sup> DAY OF AUGUST, 2015.**

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Gustavo Guevara, Jr.  
City Secretary

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Pete Saenz  
Mayor

(CITY SEAL)

**RESOLUTION NO. 2015-R-68**

**RESOLUTION DIRECTING PUBLICATION OF NOTICE OF INTENTION TO ISSUE CITY OF LAREDO, TEXAS COMBINATION TAX AND REVENUE CERTIFICATES OF OBLIGATION, IN ONE OR MORE SERIES, IN THE MAXIMUM PRINCIPAL AMOUNT OF \$21,750,000, FOR THE PURPOSE OF (1) CONSTRUCTING, IMPROVING AND REPAIRING CITY STREETS AND SIDEWALKS, TOGETHER WITH DRAINAGE, TRAFFIC AND STREET SIGNALIZATION AND LIGHTING IMPROVEMENTS; (2) RENOVATING AND IMPROVING CITY-OWNED BUILDINGS, (3) ACQUISITION OF EQUIPMENT AND VEHICLES FOR VARIOUS CITY DEPARTMENTS, TO WIT: CITY ADMINISTRATION, HEALTH DEPARTMENT, ENGINEERING DEPARTMENT, PARKS AND LEISURE DEPARTMENT, PUBLIC SAFETY DEPARTMENTS, AND PUBLIC WORKS DEPARTMENTS; (4) ACQUIRING, CONSTRUCTING AND IMPROVING MUNICIPAL PARKS AND RECREATIONAL FACILITIES, INCLUDING CONSTRUCTING RELATED DRAINAGE IMPROVEMENTS AND LANDFILL CELL, (5) PURCHASING ONE OR MORE PARCELS OF LAND LOCATED IN THE CITY'S DOWNTOWN AREA FOR MUNICIPAL PARKING, MUNICIPAL BUILDINGS AND FOR FUTURE IMPROVEMENTS TO THE CITY-OWNED PLAZA THEATER, (6) PURCHASING LAND AND IMPROVEMENTS ON CHIHUAHUA STREET FOR FUTURE DEVELOPMENT AS A PUBLIC MUSEUM OR COMMUNITY ACTIVITY CENTER, AND (7) PAYING LEGAL, FISCAL, AND ENGINEERING FEES IN CONNECTION WITH SUCH PROJECTS**

**THE STATE OF TEXAS** :  
**COUNTY OF WEBB** :  
**CITY OF LAREDO** :

**WHEREAS**, the City deems it advisable to give notice of intention to issue Combination Tax and Revenue Certificates of Obligation, in one or more series, in the maximum principal amount of \$21,750,000, for the purpose of (1) constructing, improving and repairing city streets and sidewalks, together with drainage, traffic and street signalization and lighting improvements; (2) renovating and improving City-owned buildings, (3) acquisition of equipment and vehicles for various City departments, to wit: City Administration, Health Department, Engineering Department, Parks and Leisure Department, Public Safety Department, and Public Works Department; (4) acquiring, constructing and improving municipal parks and recreational facilities, including constructing related drainage improvements and landfill cell, (5) purchasing one or more parcels of land located in the City's downtown area for municipal parking, municipal buildings and for future improvements to the City-owned Plaza Theater, (6) purchasing land and improvements on Chihuahua Street for future development as a public museum or community activity center, and (7) paying legal, fiscal, and engineering fees in connection with such projects; and

**WHEREAS**, it is hereby officially found and determined that the meeting at which this Resolution was passed, was open to the public and public notice of the time, place, and purpose of said meeting was given, all as required by Chapter 551, Texas Government Code.

**NOW, THEREFORE, BE IT RESOLVED BY THE CITY COUNCIL OF THE CITY OF LAREDO, THAT:**

1. That attached hereto is a form of the Notice of Intention to issue Combination Tax and Revenue Certificates of Obligation, the form and substance of which is hereby adopted and approved.



2. That the City Secretary shall cause said notice to be published in substantially the form attached hereto, in a newspaper of general circulation in said City, and published in said City, on the same day in each of two consecutive weeks, the date of the first publication thereof to be at least 30 days prior to the time set for the issuance of such certificates of obligation as shown in said notice.

3. That this Resolution shall become effective immediately upon adoption.

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**PASSED BY THE CITY COUNCIL AND APPROVED BY THE MAYOR ON THIS THE  
3<sup>rd</sup> DAY OF AUGUST, 2015.**

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Pete Saenz, Mayor

APPROVED AS TO FORM:

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Gustavo Guevara, Jr.  
City Secretary

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Raul Casso  
City Attorney

**NOTICE OF INTENTION TO ISSUE  
CITY OF LAREDO, TEXAS  
COMBINATION TAX AND REVENUE  
CERTIFICATES OF OBLIGATION**

The City of Laredo does hereby give notice of intention to issue Combination Tax and Revenue Certificates of Obligation, in one or more series, in the maximum principal amount not to exceed \$21,750,000, for the purpose of (1) constructing, improving and repairing city streets and sidewalks, together with drainage, traffic and street signalization and lighting improvements; (2) renovating and improving City-owned buildings, (3) acquisition of equipment and vehicles for various City departments, to wit: City Administration, Health Department, Engineering Department, Parks and Leisure Department, Public Safety Department, and Public Works Department; (4) acquiring, constructing and improving municipal parks and recreational facilities, including constructing related drainage improvements and landfill cell, (5) purchasing one or more parcels of land located in the City's downtown area for municipal parking, municipal buildings and for future improvements to the City-owned Plaza Theater, (6) purchasing land and improvements on Chihuahua Street for future development as a public museum or community activity center, and (7) paying legal, fiscal, and engineering fees in connection with such projects. The City proposes to provide for the payment of such Combination Tax and Revenue Certificates of Obligation from the levy and collection of ad valorem taxes in the City as provided by law, and from surplus revenues of the City's International Toll Bridge System, remaining after payment of all operation and maintenance expenses thereof, and all debt service, reserve, and other requirements in connection with all of the City's revenue bonds or other obligations (now or hereafter outstanding), which are payable from all or any part of the Net Revenues of the City's International Toll Bridge System. The City Council intends to consider an Ordinance authorizing the issuance of City of Laredo, Texas Combination Tax and Revenue Certificates of Obligation, at a Regular City Council Meeting to be held at 5:30 P.M. on September 8, 2015 in the City Council Chambers, 1110 Houston Street, Laredo, Texas.

Jesus Olivares, City Manager

## Council Discussion and Presentations

### City Council-Supplemental Agenda

**Meeting Date:** 08/03/2015

-- **Initiated By:** Jesus Olivares, City Manager

-- **Staff Source:** Jesus Olivares, City Manager

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### **SUBJECT**

#### **II. APPOINTMENTS TO COMMISSIONS, BOARDS AND COMMITTEES**

- a. Appointment by Council Member Esteban Rangel of Dora Flores to the Library Board.

### **PREVIOUS COUNCIL ACTION**

None.

### **BACKGROUND**

None.

### **COMMITTEE RECOMMENDATION**

None.

### **STAFF RECOMMENDATION**

None.

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